

MORNING SUMMARY



"The most important quality for an investor is temperament, not intellect."
Warren Buffett

Thursday, January 29, 2026

Equity Update					Global Indices				
				28-Jan					28-Jan
		Chg	Chg%		Developed Markets				
ASPI	▲	31.95	0.13%	23,992		Dow Jones	▼	48,918	
S&P SL 20 Index	▼	-2.16	-0.03%	6,670		Euro Stoxx 50	▼	5,953	
Total Turnover (LKR)	▲			6,940,995,377		FTSE 100	▼	10,172	
Market Capitalization (LKR)	▲			8,561,914,521,767		Nikkei 225	▲	53,359	
						Hang Seng	▲	27,827	
					Frontier Markets				
PER (x)				11.4		VN index	▼	1,803	
PBV (x)				1.5		KSE-100	▼	188,292	
DY (%)				2.5		DSEX	▲	5,174	
					Source: CSE				Source: Bloomberg
Exchange Rates					Commodities				
				28-Jan					28-Jan
(LKR per unit)		TT Buying	TT Selling		Type				
USD		\$	305.9807	313.5176		Gold (USD/t.oz)	▲	5,301	
GBP		£	421.0	434.0		Gold (LKR/t.oz)	▲	1,615,617	
EUR		€	365.8	377.5		Brent Crude Oil (USD/Bbl)	▲	68	
JPY		¥	1.9947	2.1		Copper (USD/Lbs)	▲	593	
CNY		¥	43.1	45.7		Cotton (USD/Lbs)	▲	66	
INR		₹	3.4	3.4		Aluminium (USD/MT)	▲	3,207	
						Palm Oil 3M forward (MYR/ℓ)	▲	4,295	
					Source: CBSL				Source: Bloomberg, CBSL
Policy Rates		OPR: 7.75%			SRR: 2.00%				
Economic Indicators		Real GDP Growth: 2025 Q3 = 5.4%			NCPI YoY Change: December = 2.90%		CCPI YoY Change: December = 2.10%		
					Source: CBSL				

DIVIDEND ANNOUNCEMENTS

Cash Dividends

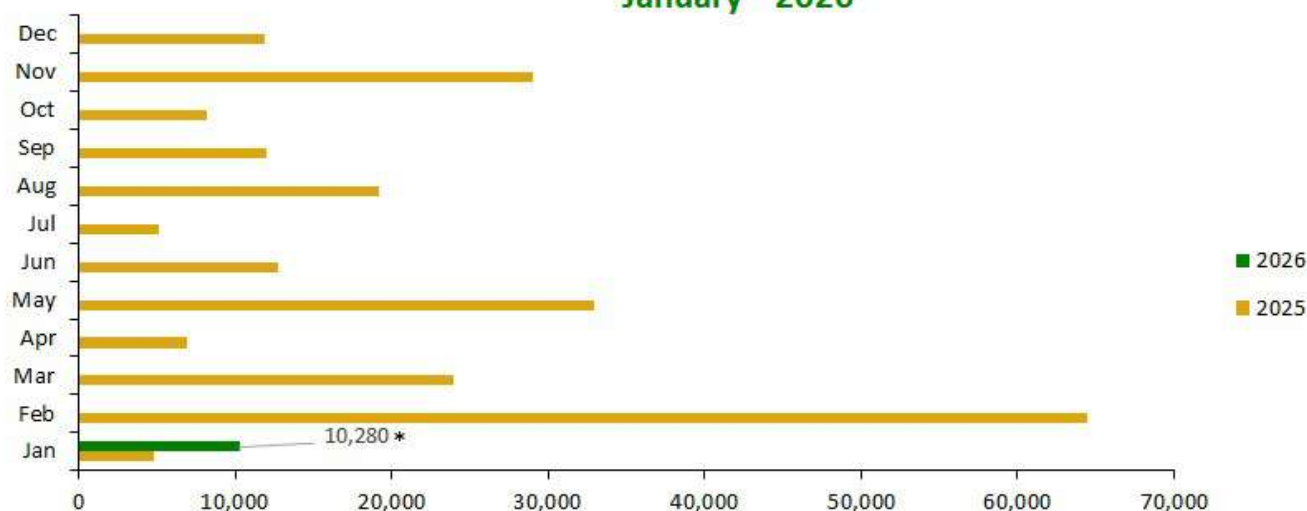


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Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	
LDEV(N)	LKR 0.60	First	30-Jan	2-Feb	16-Feb
HAYL(N)	LKR 6.00	First	30-Jan	2-Feb	12-Feb
JFP(N)	LKR 0.50	First	3-Feb	5-Feb	23-Feb
KFP(N)	LKR 1.65	Third	5-Feb	6-Feb	24-Feb
CCS(N)	LKR 1.48	Third	5-Feb	6-Feb	24-Feb
LMF(N)	LKR 1.00	First	6-Feb	9-Feb	25-Feb
JKF(N)	LKR 0.45	Third	6-Feb	9-Feb	25-Feb
JKH(N)	LKR 0.10	Second	9-Feb	10-Feb	26-Feb
GRAN(N)	LKR 15.00	Final	9-Feb	10-Feb	26-Feb
TAFL(N)	LKR 40.00	Final	9-Feb	10-Feb	26-Feb

LKR 10,280 Mn as dividends from January* 2026



*Until January 28, 2026